

MAKING
WALES
BETTER



GWNEUD
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WELL

*Your lasting
IWA legacy*

Building a better
Wales for the future





Welcome

Thank you for your interest in the future of the Institute of Welsh Affairs. A gift in your will is one of the most significant gifts you can make, and is an indication of your enduring support and affection for the IWA.

As a committed supporter, you will know that we are extremely proud of our independence. Consequently, it has been the support of our members, Fellows and partners that has enabled us to make an important contribution to Welsh civic life since 1987.

Whatever their size, legacy gifts contribute to our work to improve Wales' economy and democracy, and to make it a place where future generations can thrive. We are truly grateful to those of you who plan to contribute to the IWA in this special way: it means a lot to us, and it will mean a lot to Wales.



Bethan Darwin, Chair





Why do we need your gift

- To train tomorrow's generation of policy-makers in Wales by providing bursaries and subsidised places on our highly regarded training courses
- To fulfil our ambition to become fully bilingual by 2025
- To grow our team to allow us to deliver on our ambitious policy projects after 2024
- To help us continue to come up with ideas that shape a better future for the people of Wales.



Who are we

We are a think tank and charity, independent of government and political parties.

We provide platforms for debate, opportunities for people to make their voices heard and agenda-setting research.

Our work brings together a breadth of expertise and aims to improve the political education of the nation and the accountability and transparency of our politicians. Through non-party political campaigning, we want to see Wales' civic sphere grow and strengthen - with a sustainable and equitable economy rooted in our communities, and a strong, confident democracy.

We are funded by our members, our events and training sessions, and supported by trusts, foundations and funding bodies.

Our vision is to create a Wales where everyone can thrive.

Types of legacy

We fully understand that your family and friends come first. Once you have taken care of your loved ones, you can make a lasting impact on how our economy and democracy are shaped.

We are committed to spending the funds you leave us appropriately and transparently, in line with our charitable objectives and strategic priorities.

Alternatively, if you are passionate about a particular area of our work, we will fully respect and honour your wishes.

Inheritance Tax Benefits

Most charitable gifts in the UK are tax-free and have the potential to reduce the tax burden on your family. Your solicitor will be able to advise you on any specific tax benefits and requirements relative to your gift and your personal circumstances.

There are several types of bequest:

Pecuniary Legacy

A monetary gift of a set sum

Residuary Legacy

A gift of a percentage of your real or personal estate after other expenses have been paid

Specific Legacy

A gift of a particular item, such as a work of art, shares or property

Reversionary Legacy

A gift that allows you to leave assets for the care of a loved one for the duration of their life. After that, your gift will go to your chosen beneficiary.

How to leave us a legacy

If you would like to leave us a legacy, we recommend you make or change your will with the help of a solicitor or legal professional. They will ensure that your wishes are clearly expressed and legally valid, and will be able to provide confidential advice specific to your needs.

To help you start your gift, we have provided some suggested wording for the two main types of legacies:

Pecuniary gift:

“I leave the sum of (in words) _____ pounds, (in figures) £_____ to the Institute of Welsh Affairs, Room 6.01, sbarc|spark, Maindy Road, Cardiff, CF24 4HQ, registered charity 1078435.”

Residuary gift:

“I leave ____ percent of the residue of my real and personal estate to the Institute of Welsh Affairs, Room 6.01, sbarc|spark, Maindy Road, Cardiff, CF24 4HQ, registered charity 1078435.”

Our promises to you

By leaving us a gift in your will, you will be helping the next generation of policy and decision-makers build a better Wales for the future. You will be investing in ensuring a successful, clean and fair economy, and a strong, confident democracy for everyone.

Our promise to you and your loved ones is:

- We will advance the education of the general public of the socio-economic, political and cultural issues facing Wales. Your gift will help us reach more people who share our vision, and will enable us to continue our invaluable research and campaigning work in Wales
- We will handle your gift with care, respect and sensitivity
- We will continue to be transparent and work with the highest level of commitment and accountability
- We will utilise your gift promptly and distribute it in line with our promise.

Contact Us



If you would like to discuss further, you can reach us online or find us in sbare|spark, Cardiff.

Please do let us know if you decide to leave us a gift, we would love to thank you before the gift is received.



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[IWA_Wales](https://twitter.com/IWA_Wales)



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[IWA_Wales](https://www.instagram.com/IWA_Wales)

The IWA is a registered charity in England and Wales: 1078435 and a company limited by guarantee registered in England and Wales: 02151006

